The Post-9/11 GI Bill
(Chapter 33 of Title 38 U.S.C.)

SPC Cami Bloomgren

Overview

- 5 Step Eligibility Process
- 2 Step Transfer of Entitlement Process
- Goal: Educate you on Chapter 33 so you can make an informed decision on your GI Bill benefits.

Start Date for Chapter 33

- *August 1, 2009*
- Chapter 33 benefits can only be paid for training pursued on or after August 1, 2009.
- *Payments for training is not retroactive

5 Step Process

- Step 1: Determine Remaining GI Bill Entitlement
- Step 2: Determine CH 33 Service / Payment Tier
- Step 3: Understand Benefits / Payment Overview
- Step 4: Make an Informed Decision
  - Determine Education Goals / Compare GI Bill Programs
  - Transferability: 2 Step Application Process
- Step 5: Apply for Certificate of Eligibility and to use Benefits (Soldier & Dependent)

Step 1 – Determine Remaining GI Bill Entitlement

- To determine remaining months of GI Bill entitlement, contact the VA at: (888)442-4551
- Ask the VA "How many months have I used for each GI Bill Program?"
- Subtract total months used from 48 months
- Reminder:
  - (Each GI Bill has a maximum of 36 months entitlement.)
  - (Maximum of 48 months combined lifetime benefit)

STEP 2: Determine Qualifying Service/Payment Tier

- Determine your qualifying aggregate (combined) Post-9/11 service for CH33

- Aggregate service determines your payment tier.
  - Payment Tier = $$ Money

- What Qualifies?
  - Active Duty for Chapter 33 purposes “means full-time duty in regular components of the Armed Forces or under a call to active duty under Title 10 U.S.C. 688, 12301(a), 12301(d), 12301(g), 12302, or 12304.”

Eligibility

Qualifying Title 10 active duty on/after 09/11/01 will be eligible for the Post-9/11 GI Bill if the individual—

- Served 30 continuous days and was discharged due to a service-connected disability, or
- Served for an aggregate period ranging from 90 days to 36 months. (**Payment Tier is based on aggregate Service)
- Title 10 qualifying service gains 100% eligibility at 90 days of service; MUST complete 36 month tour to avoid recoupment
- Active duty periods may begin at any time, however, only service on/after 09/11/01 can be used to establish eligibility.

Ineligibility Criteria

- Qualifying Active Duty does not include the following:
  - Title 32 AGR; or
  - Service Academy Contract Period; or
  - ROTC Active Duty Contract Period under 10 U.S.C. 2107(b); or
  - Service terminated due to an erroneous or defective enlistment; or
  - Active Duty Service used for Active Duty loan repayment

Eligibility Period

- While on Active Duty; or
- 15 years from date of last discharge; or
- Release from Active Duty service of at least 90 consecutive days

Payment Tiers

Service Requirements on/after 9/11/01 an individual must serve an aggregate of	Payment Tiers Percentage
At least 36 cumulative months	100%
At least 30 continuous days on active duty and discharged due to service-connected disability	100%
At least 30 cumulative months	90%
At least 24 cumulative months	80%
*At least 18 cumulative months	70%
*At least 12 cumulative months	60%
*At least 6 cumulative months	50%
*At least 90 aggregate days	40%

Payment Tier applies to Tuition & Fees; Books & Supplies Stipend and to the Housing Stipend

* Excludes entry level and skill training (IADT)

Step 3: Understand Benefits/Payments

- Tuition and Fees
- Monthly Housing Allowance
- Books and Supplies Stipend
  - **Remember payment Tier applies to all the above
- Yellow Ribbon Program
  - **Must be at 100% Tier to qualify for Yellow Ribbon Program
- Transferability
- Additional Considerations

Monthly Housing Allowance

- Equivalent to BAH for an E-5 with dependents.
- Determined by ZIP code of the IHL where the student is enrolled
  - http://perdiem.hqda.pentagon.mil/perdiem/bah.html
  - **Prorated based on the individual's payment tier (40% to 100%).
- Attending more than ½ time Eligible
- Title 10 active duty Not Eligible
- Training solely by distance learning is NOT eligible (you must take one class/credit in residence)
- Payments paid directly to the student

Books and Supplies Stipend

- Up to $1,000 per academic year
  - $41.67 per credit hour
  - Up to 24 credit hours in a single academic year
  - Lump sum payment (each quarter, semester or term attended) paid directly to the individual
- **Prorated based on an individual's payment tier
- Title 10 Active duty members are not eligible

Yellow Ribbon Program and Schools

- Private Schools
- **Individuals entitled to the 100 percent payment tier may receive this funding**
- VA may match up to 50% of the amount above maximum State Tuition
- Individuals interested in the Yellow Ribbon Program can find more information at www.gibill.va.gov or contact your school VA representative

Transfer of Entitlement: Basic Eligibility

- Dependent MUST Be In DEERS
- To be approved to transfer, a member must—
  - Be in Armed Forces on or after 8/1/09, *and*
  - Have completed at least 6 years in the Armed Forces, *and*
  - Not have an adverse action flag
  - Agree to serve up-to 4 years (see next slide for Exceptions)

Exceptions

Retirement Eligible Members

Retirement Eligibility	Service Obligation
Eligible to retire or 20 year's of service on 01 Aug 09	None
Approved to retire between 02 Aug 09 and 30 Jun 2010	None
Eligible to retire or 20 year's of service between 02 Aug 09 and before 1 August 2010	1 year
Eligible to retire or 20 year's of service between 02 Aug 2010 and before 1 August 2011	2 years
Eligible to retire or 20 year's of service between 02 Aug 2011 and before 1 August 2012	3 years
All others	4 years

Transfer of Entitlement

- May transfer up to 36 months of benefits to spouse, child or children
- May add, revoke or modify transferability benefits while serving in the Armed Forces
- Retirees or separated service members cannot transfer benefits
  - can only revoke or modify existing transferred benefits
- Once transfer is approved, dependent remains eligible until 26th birthday or when months of benefit are exhausted.

Step 4: Make an Informed Decision

- Post-9/11 GI Bill Elections
- Benefit Payment is based on your situation:
  - Payment Tier
  - Current Duty Status
  - Educational Goals
  - Transferability

**** All GI Bill programs should be compared to determine which program is best for you****

**** Counselors are available to assist you!****

2 STEP Benefit Transfer Process

- Step 1- Individuals may apply to transfer benefits using the on-line transfer of benefits (TEB) application at:
  - **https://www.dmdc.osd.mil/TEB/**

- Step 2a- Then complete the Post 9/11 Educational Benefits Transferability Commitment and Statement of Understanding" (SOU) form (if required) at:
  - ***https://minuteman.ngb.army.mil/benefits*** AND

- Step 2b- upload SOU to GI Bill Support Team at that site or by fax at 501-212-4928, or by mail to Education Support Center, ATTN: GI Bill Support Team, Box 46 Camp Robinson, North Little Rock, AR 72199.

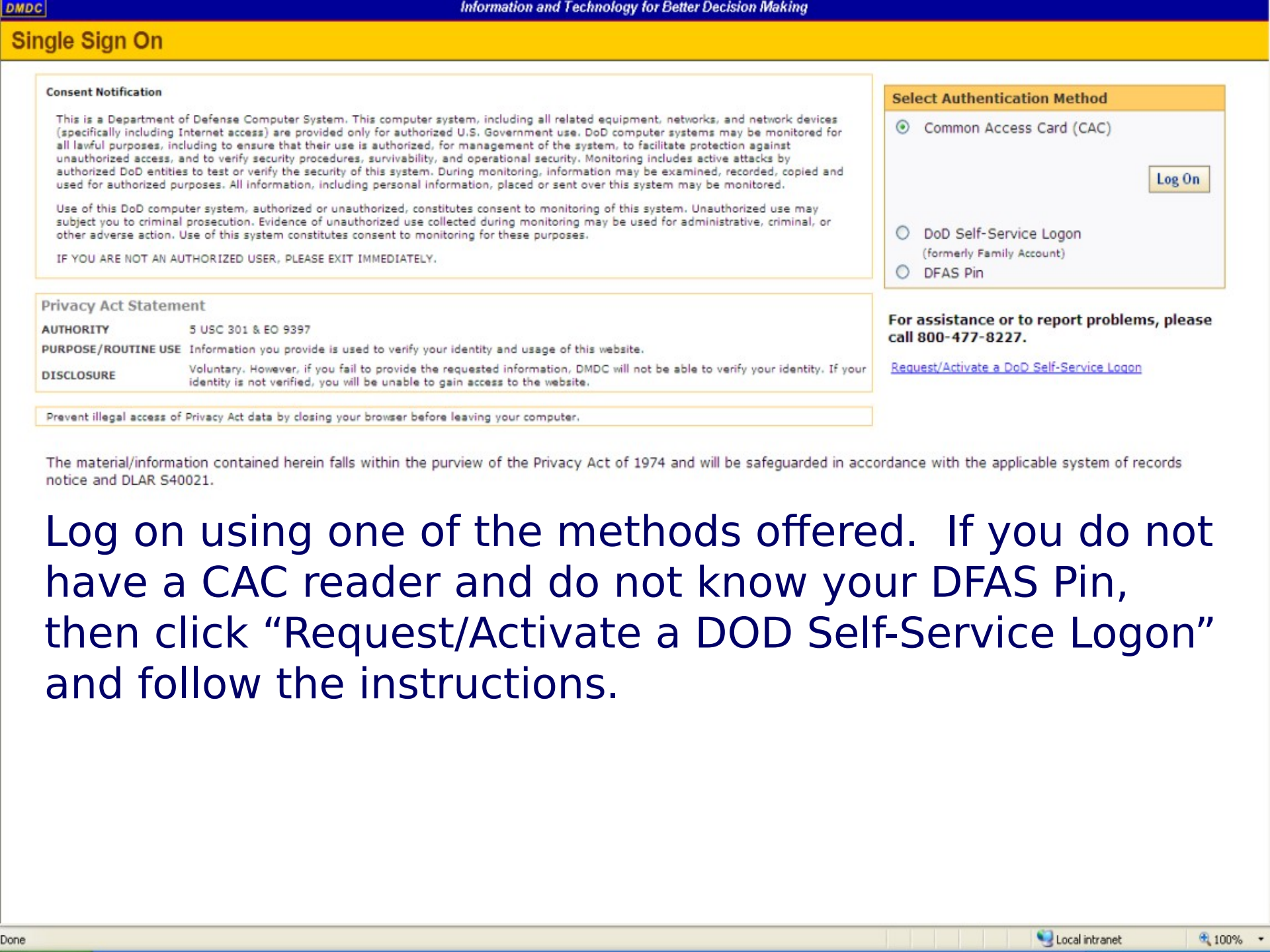
- Student must still apply to use the benefit

Step 1: Log on to T.E.B.

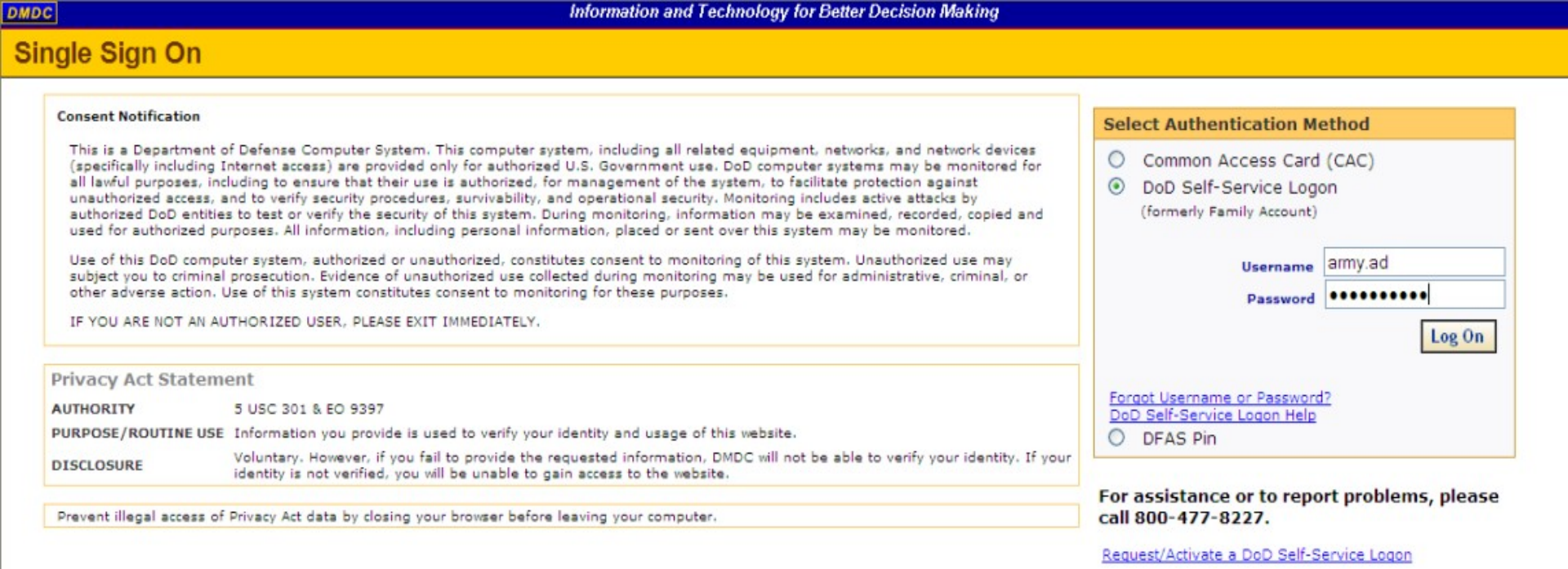
DMDC
Information and Technology for Better Decision Making
Transferability of Education Benefits
Self-Service Consent to Monitor [CtM] Banner
You are accessing a U.S. Government (USG) Information System (IS) that is provided for USG beneficiary self-service-authorized use only.
By using this IS (which includes any device attached to this IS), you consent to the following conditions:
The USG routinely intercepts and monitors communications on this IS for purposes including, but not limited to, penetration testing, COMSEC monitoring, network operations and defense, personnel misconduct (PM), law enforcement (LE), and counterintelligence (CI) investigations.
At any time, the USG may inspect and seize data stored on this IS.
While all personal identifying information (PII) data stored on this IS is protected under the Privacy Act of 1974, all communications using this IS, and the data captured to support this IS, are not private, are subject to routine monitoring, interception, and search, and may be disclosed or used for any USG authorized purpose.
This IS includes security measures (e.g., authentication and access controls) to protect USG interests--not for your personal benefit or privacy.
Notwithstanding the above, using this IS does not constitute consent to PM, LE or CI investigative searching or monitoring of the content of privileged communications, or work product, related to personal representation or services by attorneys, psychotherapists, or clergy, and their assistants. Such communications and work product are private and confidential. See User Agreement for details.
OK
Done
Local intranet
100%

Log on to: https://www.dmdc.osd.mil/TEB/

CLICK OK


DMDC
Information and Technology for Better Decision Making
Single Sign On
Consent Notification
This is a Department of Defense Computer System. This computer system, including all related equipment, networks, and network devices (specifically including Internet access) are provided only for authorized U.S. Government use. DoD computer systems may be monitored for all lawful purposes, including to ensure that their use is authorized, for management of the system, to facilitate protection against unauthorized access, and to verify security procedures, survivability, and operational security. Monitoring includes active attacks by authorized DoD entities to test or verify the security of this system. During monitoring, information may be examined, recorded, copied and used for authorized purposes. All information, including personal information, placed or sent over this system may be monitored.
Use of this DoD computer system, authorized or unauthorized, constitutes consent to monitoring of this system. Unauthorized use may subject you to criminal prosecution. Evidence of unauthorized use collected during monitoring may be used for administrative, criminal, or other adverse action. Use of this system constitutes consent to monitoring for these purposes.
IF YOU ARE NOT AN AUTHORIZED USER, PLEASE EXIT IMMEDIATELY.
Privacy Act Statement
AUTHORITY 5 USC 301 & EO 9397
PURPOSE/ROUTINE USE Information you provide is used to verify your identity and usage of this website.
DISCLOSURE Voluntary. However, if you fail to provide the requested information, DMDC will not be able to verify your identity. If your identity is not verified, you will be unable to gain access to the website.
Prevent illegal access of Privacy Act data by closing your browser before leaving your computer.
Select Authentication Method
Common Access Card (CAC)
Log On
DoD Self-Service Logon
(formerly Family Account)
DFAS Pin
For assistance or to report problems, please call 800-477-8227.
Request/Activate a DoD Self-Service Logon
The material/information contained herein falls within the purview of the Privacy Act of 1974 and will be safeguarded in accordance with the applicable system of records notice and DLAR S40021.

Log on using one of the methods offered. If you do not have a CAC reader and do not know your DFAS Pin, then click “Request/Activate a DOD Self-Service Logon” and follow the instructions.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Prevent illegal access of Privacy Act data by closing your browser before leaving your computer.
Select Authentication Method
Common Access Card (CAC)
DoD Self-Service Logon
(formerly Family Account)
Username army.ad
Password
Log On
Forgot Username or Password?
DoD Self-Service Logon Help
DFAS Pin
For assistance or to report problems, please call 800-477-8227.
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Here is a screen shot of the DOD Self-Service Logon using a Username and Password.

Click “Log On”

DMDC

Information and Technology for Better Decision Making

Transfer of Education Benefits (TEB)

Enterprise Solutions

Log Off Help

Name:
Rank:
Remaining Months of Entitlement: unknown
Status: Request Approved

* Note: The Remaining Months of Entitlement may not reflect recent changes to your entitlement to the transfer benefit.

Educational Benefit Program:

☑ Post-9/11 GI Bill Chapter 33

One item found. 1

Relationship	Last Name	First Name	Middle Name	Date of Birth	Transfer Begin Date	Projected End Date	Revocation Date	Transfer Months	Edit Dependent
Child					2009-08-01	2010-09-03		3	Edit

* Note: Only dependents (spouse/child) eligible for benefits are displayed. If there are any questions regarding your dependents, please contact your service personnel center.

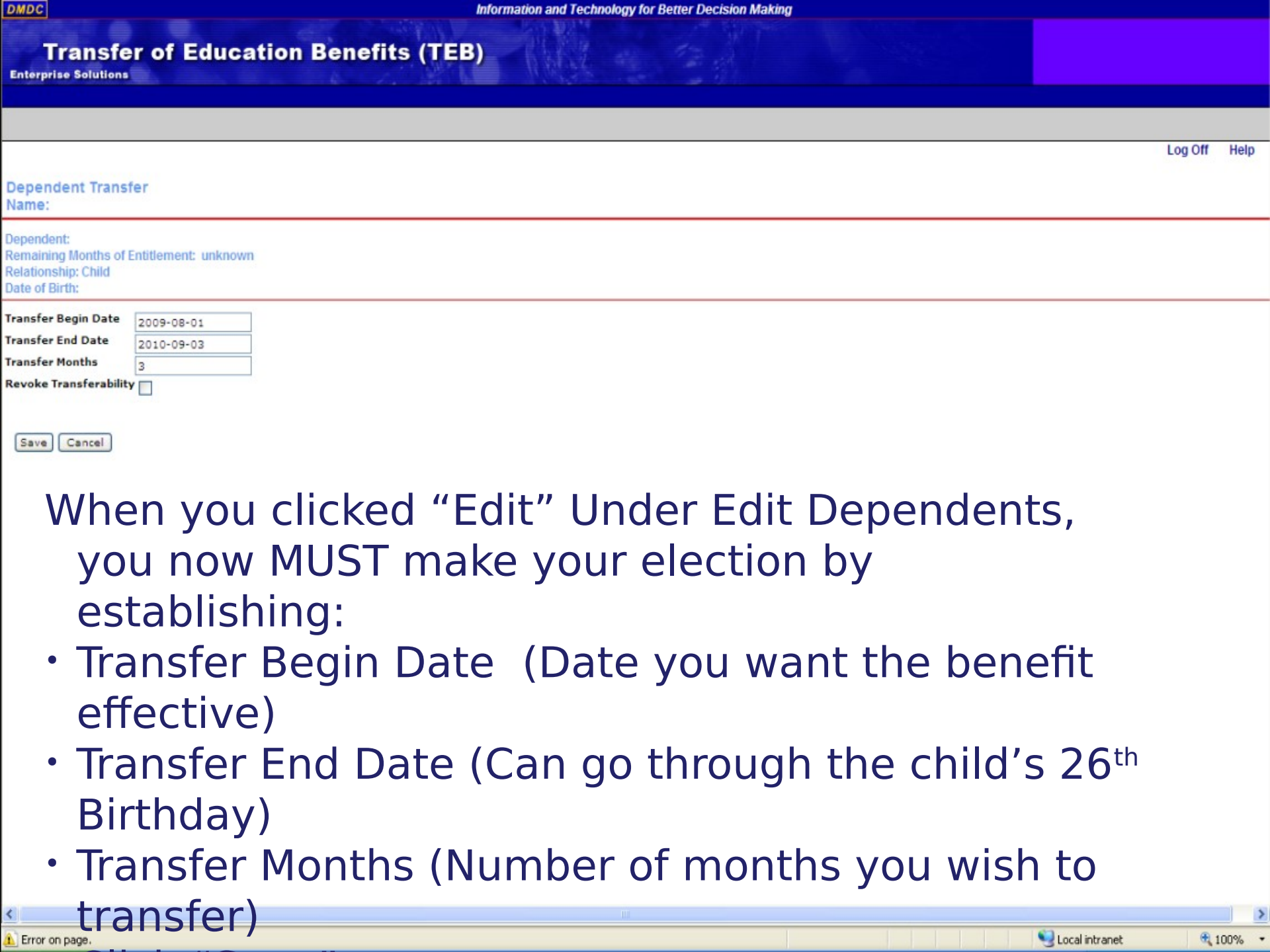
Transferability of Education Benefits Acknowledgements

- ☐ a) I am eligible for the education program I am applying to transfer.
- ☐ b) I understand I may transfer up to 36 months (or my remaining months of eligibility, whichever is less) of my education benefits to spouse and/or children, and can modify or revoke my election at any time.
- ☐ c) I understand that my spouse may use the benefit immediately and children (ages 18-26) after I have served 10 years.
- ☐ d) I understand and agree to remain in Department of Veterans Affairs for ar
- ☐ e) I understand that I am responsible f
- ☐ f) I understand that along with requesti or REAP (Chap 1607, 10 USC) for el
- ☐ g) I may not receive more than a total c
- ☐ h) If electing Chapter 33 in lieu of Chap Chapter 30 on the effective date of my election. However, if I completely exhaust my entitlement remaining under Chapter 30 before the effective date of my Chapter 33 election, I may receive up to 12 additional months of benefits under Chapter 33.
- ☐ i) My election is irrevocable and may not be changed.

Submit Request Cancel

**You MUST click every block on the left side.
**You MUST click the “Edit” button under “Edit Dependent”

Done Local intranet 100%



When you clicked “Edit” Under Edit Dependents, you now MUST make your election by establishing:

- Transfer Begin Date (Date you want the benefit effective)
- Transfer End Date (Can go through the child’s 26th Birthday)
- Transfer Months (Number of months you wish to transfer)

DMDC

Information and Technology for Better Decision Making

Transfer of Education Benefits (TEB)

Enterprise Solutions

Log Off Help

Name:
Rank:
Remaining Months of Entitlement: unknown
Status: Request Approved

* Note: The Remaining Months of Entitlement may not reflect recent changes to your entitlement to the transfer benefit.

Educational Benefit Program:

☑ Post-9/11 GI Bill Chapter 33

One item found. 1

Relationship	Last Name	First Name	Middle Name	Date of Birth	Transfer Begin Date	Projected End Date	Revocation Date	Transfer Months	Edit Dependent
Child					2009-08-01	2010-09-03		36	Edit

* Note: Only dependents (spouse/child) eligible for benefits are displayed. If there are any questions regarding your dependents, please contact your service personnel center.

Transferability of Education Benefits Acknowledgements

- ☑ a) I am eligible for the education program I am applying to transfer.
- ☑ b) I understand I may transfer up to 36 months (or my remaining months of eligibility, whichever is less) of my education benefits to spouse and/or children, and can modify or revoke my election at any time.
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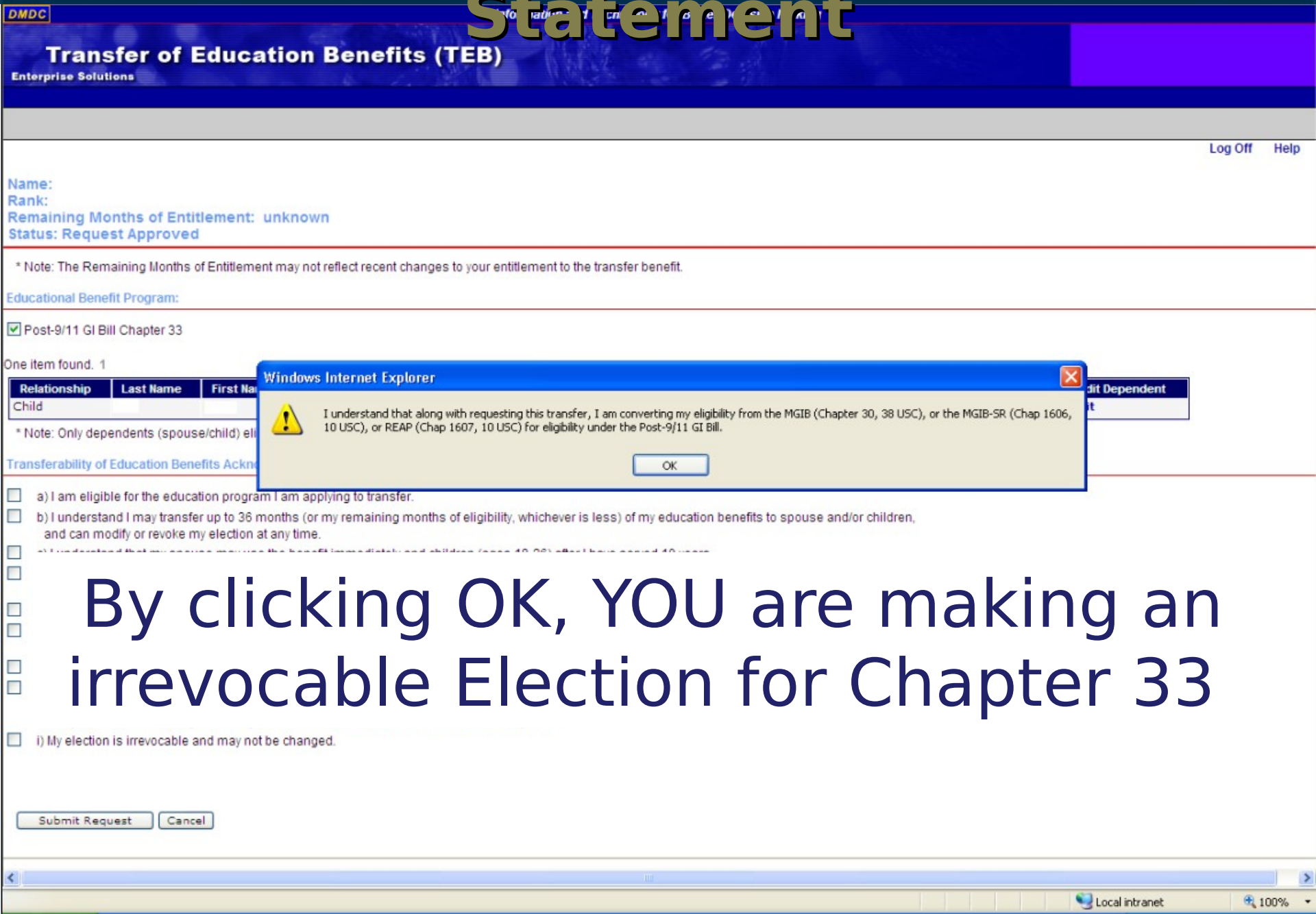
- ☑ e) I understand that I am responsible f
- ☑ f) I understand that along with requesti or REAP (Chap 1607, 10 USC) for el
- ☑ g) I may not receive more than a total c
- ☑ h) If electing Chapter 33 in lieu of Chap Chapter 30 on the effective date of m Chapter 33 election, I may receive up
- ☑ i) My election is irrevocable and may not be changed.

Submit Request Cancel

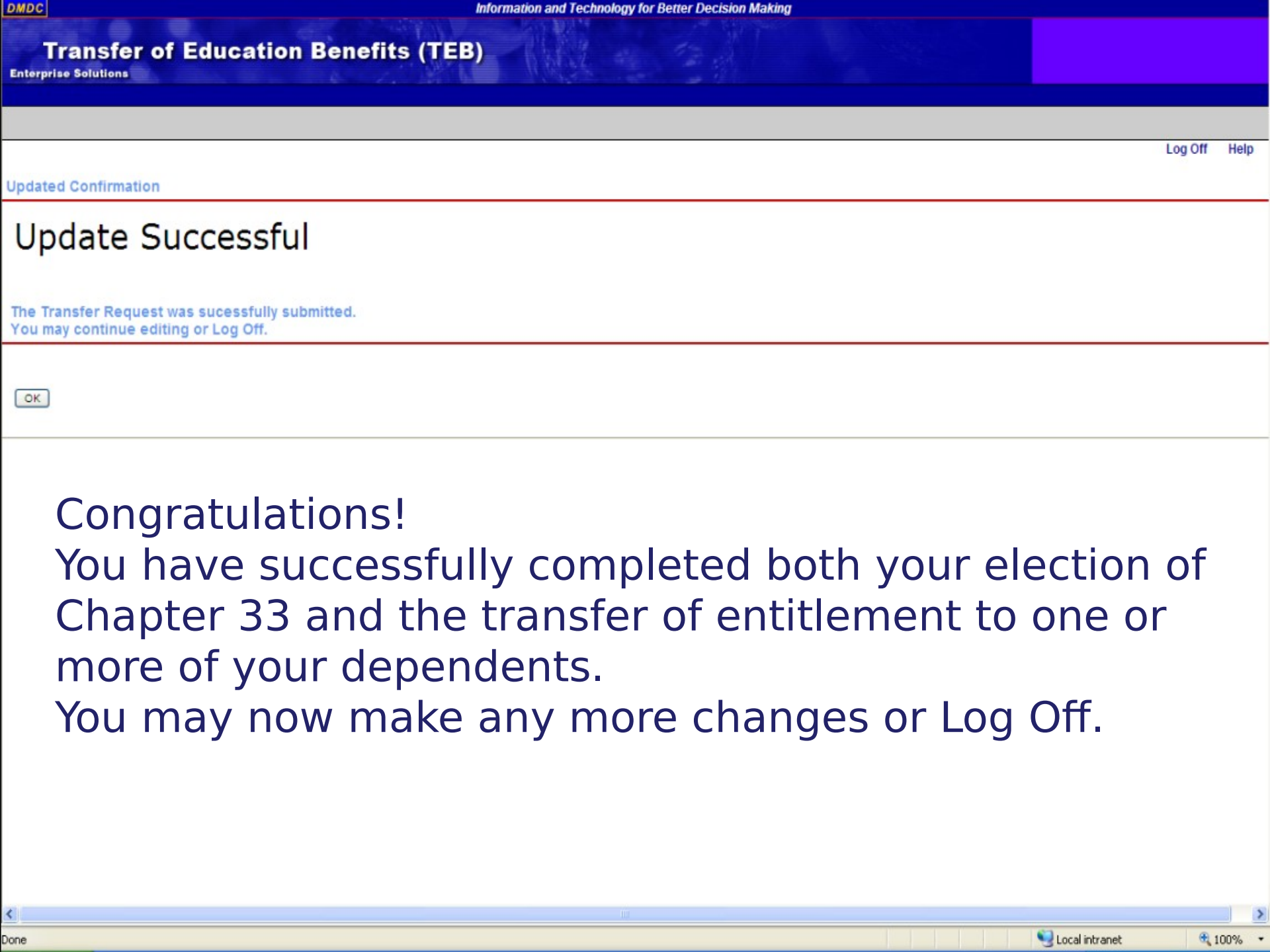
**Ensure every block on the left side is still checked.
**The number of months you elected to transfer should show up for each dependent
**You MUST Click the “Submit Request” Button

Local intranet 100%

Complete Irrevocable Election Statement


DMDC
Transfer of Education Benefits (TEB)
Enterprise Solutions
Log Off
Help
Name:
Rank:
Remaining Months of Entitlement: unknown
Status: Request Approved
* Note: The Remaining Months of Entitlement may not reflect recent changes to your entitlement to the transfer benefit.
Educational Benefit Program:
Post-9/11 GI Bill Chapter 33
One item found. 1
Relationship
Last Name
Child
* Note: Only dependents (spouse/child) eli
Transferability of Education Benefits Ackn
Windows Internet Explorer
I understand that along with requesting this transfer, I am converting my eligibility from the MGIB (Chapter 30, 38 USC), or the MGIB-SR (Chap 1606, 10 USC), or REAP (Chap 1607, 10 USC) for eligibility under the Post-9/11 GI Bill.
OK
a) I am eligible for the education program I am applying to transfer.
b) I understand I may transfer up to 36 months (or my remaining months of eligibility, whichever is less) of my education benefits to spouse and/or children, and can modify or revoke my election at any time.
i) My election is irrevocable and may not be changed.
Submit Request
Cancel
Local intranet
100%

By clicking OK, YOU are making an irrevocable Election for Chapter 33



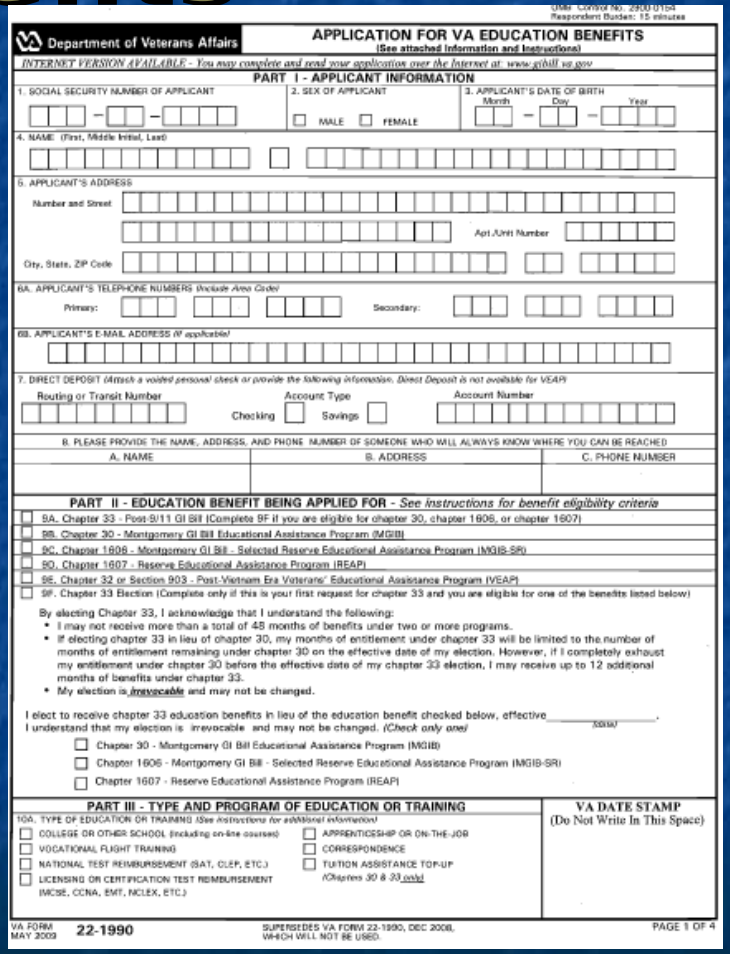
Congratulations!
You have successfully completed both your election of Chapter 33 and the transfer of entitlement to one or more of your dependents.
You may now make any more changes or Log Off.

Step 2: Complete SOU

- *Post-9/11 GI Bill (Chapter 33)*
- *Soldier Eligibility and Enrollment*
  - *https://minuteman.ngb.army.mil/benefits*

Step 5: Apply for Chapter 33 Benefits

- Individuals may apply using VA Form 22-1990
- Dependents apply using VA Form 22-1990e
- All available supporting documents (DD214, Orders, etc) should be submitted
- Click on the application document to apply online.



Department of Veterans Affairs

APPLICATION FOR VA EDUCATION BENEFITS
(See attached information and instructions)

INTERNET VERSION AVAILABLE - You may complete and send your application over the Internet at: www.gibill.va.gov

PART I - APPLICANT INFORMATION

1. SOCIAL SECURITY NUMBER OF APPLICANT
2. SEX OF APPLICANT — MALE FEMALE
3. APPLICANT'S DATE OF BIRTH (Month, Day, Year)
4. NAME (First, Middle Initial, Last)
5. APPLICANT'S ADDRESS — Number and Street; Apt./Unit Number; City, State, ZIP Code
6A. APPLICANT'S TELEPHONE NUMBERS (Include Area Code) — Primary; Secondary:
6B. APPLICANT'S E-MAIL ADDRESS (If applicable)
7. DIRECT DEPOSIT (Attach a voided personal check or provide the following information. Direct Deposit is not available for VEAP) — Routing or Transit Number; Account Type: Checking, Savings; Account Number
8. PLEASE PROVIDE THE NAME, ADDRESS, AND PHONE NUMBER OF SOMEONE WHO WILL ALWAYS KNOW WHERE YOU CAN BE REACHED — A. NAME; B. ADDRESS; C. PHONE NUMBER

PART II - EDUCATION BENEFIT BEING APPLIED FOR - *See instructions for benefit eligibility criteria*

- 8A. Chapter 33 - Post-9/11 GI Bill (Complete 9F if you are eligible for chapter 30, chapter 1606, or chapter 1607)
- 8B. Chapter 30 - Montgomery GI Bill Educational Assistance Program (MGIB)
- 8C. Chapter 1606 - Montgomery GI Bill - Selected Reserve Educational Assistance Program (MGIB-SR)
- 8D. Chapter 1607 - Reserve Educational Assistance Program (REAP)
- 8E. Chapter 32 or Section 903 - Post-Vietnam Era Veterans' Educational Assistance Program (VEAP)
- 8F. Chapter 33 Election (Complete only if this is your first request for chapter 33 and you are eligible for one of the benefits listed below)

By electing Chapter 33, I acknowledge that I understand the following:
- I may not receive more than a total of 48 months of benefits under two or more programs.
- If electing chapter 33 in lieu of chapter 30, my months of entitlement under chapter 33 will be limited to the number of months of entitlement remaining under chapter 30 on the effective date of my election. However, if I completely exhaust my entitlement under chapter 30 before the effective date of my chapter 33 election, I may receive up to 12 additional months of benefits under chapter 33.
- My election is ***irrevocable*** and may not be changed.

I elect to receive chapter 33 education benefits in lieu of the education benefit checked below, effective _____ (date).
I understand that my election is irrevocable and may not be changed. *(Check only one)*

- Chapter 30 - Montgomery GI Bill Educational Assistance Program (MGIB)
- Chapter 1606 - Montgomery GI Bill - Selected Reserve Educational Assistance Program (MGIB-SR)
- Chapter 1607 - Reserve Educational Assistance Program (REAP)

PART III - TYPE AND PROGRAM OF EDUCATION OR TRAINING

10A. TYPE OF EDUCATION OR TRAINING *(See instructions for additional information)*

- COLLEGE OR OTHER SCHOOL (including on-line courses)
- VOCATIONAL FLIGHT TRAINING
- NATIONAL TEST REIMBURSEMENT (SAT, CLEP, ETC.)
- LICENSING OR CERTIFICATION TEST REIMBURSEMENT (MCSE, CCNA, EMT, NCLEX, ETC.)
- APPRENTICESHIP OR ON-THE-JOB
- CORRESPONDENCE
- TUITION ASSISTANCE TOP-UP *(Chapters 30 & 33 only)*

VA DATE STAMP (Do Not Write In This Space)

VA FORM MAY 2009 **22-1990** SUPERSEDES VA FORM 22-1990, DEC 2008, WHICH WILL NOT BE USED. PAGE 1 OF 4

Summary

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  - Determine Education Goals / Compare GI Bill Programs
  - Transferability: 2 Step Application Process
- Step 5: Apply for Certificate of Eligibility and to use Benefits (Soldier & Dependent)

South Dakota GI Bill Manager

SPC Cami Bloomgren
605.737.6212
camillia.bloomgren@us.army.mil
Or
esosd@sd.ngb.army.mil

Useful Resources

GI Bill Call Center (VA staffed)
1-888-GIBILL-1
www.GIBILL.va.gov
(info on GI Bill & other VA education benefits)

www.nationalguardbenefits.com
(online applications for Federal TA must use CAC to apply for FTA)

http://www.pec.ngb.army.mil/esc/
(the Army National Guard Education Support Center - take advantage of every opportunity to complete your degree by maximizing non-traditional academic options and supplementing them with traditional classes or courses)